BARAGA COUNTY BOARD OF COMMISSIONERS

Regular Meeting

Monday, September 9, 2024-5:00 P.M. 16 N. Third Street, L'Anse, MI 49946

PROPOSED AGENDA

	1.	CALL TO	ORDER.	PLEDGE OF	FALLEGIANCE	, ROLL CAL
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Chairman Eilola, Vice-Chairman Dakota, Commissioner Kent, Commissioner Menge, and Commissioner Cichosz

2. APPROVE AGENDA

3. APPROVAL OF MINUTES

Regular Meeting, August 12, 2024

4. PUBLIC COMMENTS- Agenda Items Only

5. TREASURER'S REPORT-<u>INFORMATION ONLY - NO MOTION REQUIRED</u>

a. BA #2024-003

6. APPROVAL OF BILLS

- a. BCMH Trustee Per Diem- \$ (August 2024)
- b. Approval of County Commissioner and Dept. Bills, \$47,964.92
- c. Approval of Prepaid Accounts, \$886,644.52
- d. Approval of Sheriff Dept. Commissary Checking Account, \$6,871.44

7. ACTION ITEMS

- a. Baragaland Senior Citizens, Letter of Support (Senior Meals)
- b. Snowbelt Transit Commission, Appointment
- c. Department of Treasury, Application for Waiver (Retirement Health Benefit System)
- d. Health Retirement Trust Account, FY2024 deposit
- e. Donald Elmblad, radio towers
- f. Probate Court, wage change request
- g. Administration Bldg, LED Lighting Additional Work (TC Electric \$900.54 ARPA)
- h. Sheriff's Department, Additional Work (Mike Whitman \$564.46 ARPA)
- i. Proposed Land Acquisition

8. REPORTS OF STANDING COMMITTEES

- 9. INFORMATIONAL ITEMS
- 10. RESOLUTIONS
- 11. COMMISSIONERS COMMENTS
- 12. PUBLIC COMMENTS
- 13. ADJOURNMENT

BARAGA COUNTY BUDGET AMENDMENTS

For the Fiscal Year Ending 09/30/2024

BA # 03-2024 Date: 09/09/2024

Account Name	Account Number		nue Increase - Decrease)		nse - Increase- Decrease)
GENERAL FUND - REVENUES				<u>``</u>	
Federal Payment in Lieu Local Community Stabilization Prison Inmate Defense State Revenue Sharing - Public Safety Probation Screening Treasurer's Fees Land Transfer Tax	101-000-437.00 101-000-441.00 101-000-569.00 101-000-574.01 101-000-611.00	* * * * * * *	10,000.00 17,000.00 6,000.00 4,194.00 2,000.00 3,000.00		
Sheriff Transportation	101-000-614.00 101-000-617.00 101-000-617.01	\$ \$ \$	6,000.00 3,000.00 13,125.00		
GENERAL FUND - EXPENDITURES					
Legal Fees Legal Fees Mers Pension Mers Retirees Longevity Payment in Lieu of Health Insurance Health Insurance - Retiree HSA Expense Salary & Wages Social Security & Medicare Mers Pension Software Support Salary & Wages Social Security & Medicare BS&A Support Insurance & Bonds Health Insurance HSA Expense Vehicle Expense New Equipment Health Insurance Payment in Lieu of Health Insurance HSA Expense Health Services - Assist WUPPDR Bond Debt Interest	101-101-807.00 101-131-807.00 101-136-718.00 101-136-718.01 101-137-708.00 101-137-716.01 101-137-716.05 101-138-703.00 101-236-718.00 101-236-718.00 101-253-703.00 101-253-703.00 101-253-802.00 101-253-851.00 101-301-716.05 101-331-742.00 101-331-742.00 101-351-716.01 101-351-716.01 101-351-716.05 101-351-716.05 101-351-716.01 101-351-716.05 101-600-835.02 101-600-995.01			**********	6,000.00 6,000.00 (500.00) 500.00 1,375.00 (1,824.00) 2,100.00 2,450.00 550.00 300.00 5,000.00 800.00 270.00 6,350.00 2,575.00 300.00 (300.00) 16,670.00 (6,000.00) 7,600.00 1,680.00 75.00
GENERAL FUND – JOURNAL TOTALS		\$	64,319.00	\$	64,176.00
EXPLANATION: To record adjustments to the budger Board Approval	get for FY 09/30/2024	\$	64,319.00	\$	64,176.00
,,,					
Approved:		Date:			



906-524-3300 www.bcmh.org

Board of Trustee Meeting Attendance - August 2024

Monthly Stipend:		Board Briefing of 08-15-202	4:
Shirley Younggren	\$100.00	Shirley Younggren	\$30.00
Jim Loman	\$100.00	Jim Loman	\$30.00
Carole LaPointe	\$100.00	Carole LaPointe	\$30.00
Cathy Wadaga	\$ 0.00	Cathy Wadaga	\$ 0.00
Jayne Walbridge	\$100.00	Jayne Walbridge (online)	\$30.00
Kate Beer	\$100.00	Kate Beer	\$30.00
Burt Mason	\$100.00	Burt Mason	\$30.00
		Regular Board Meeting of 0	8-20-24:
Med Control Authority Mtg	: none	Regular Board Meeting of 0 Shirley Younggren	8-20-24: \$30.00
Med Control Authority Mtg Shirley Younggren	; none \$ 0.00		
		Shirley Younggren	\$30.00
		Shirley Younggren Jim Loman	\$30.00 \$30.00
		Shirley Younggren Jim Loman Carole LaPointe	\$30.00 \$30.00 \$30.00
		Shirley Younggren Jim Loman Carole LaPointe Cathy Wadaga	\$30.00 \$30.00 \$30.00 \$30.00

09/09/2024 10:50 AM User: CARRIE DB: Baraga

INVOICE GL DISTRIBUTION REPORT FOR BARAGA COUNTY EXP CHECK RUN DATES 09/10/2024 - 09/10/2024 UNJOURNALIZED BOTH OPEN AND PAID

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GL Number Check <none> 101-101-807.00 101-131-727.00</none>	GL Desc LEGAL FEES OPERATING AND OFFICE SUP	E H Or	ice Desc. : J0040 401178 : 5246183 WATER	Invoice Multiple AUG 2024		Due Date 09/19/24 09/19/24
101-131-727.00		FOODS	5246183 WATER	24-0		AUG 2024
101-131-860.00	TRAVEL EXPENSE	D:	TRAVEL FOR REC	ING AUG 202		AUG 2024
101-136-860.00				ING AUG 202	202 AUG	202 AUG 2024
101-141-963.00	FRIEND OF THE COURT ALLO	HOUGHTON COUNTY F.O.C	BC: FOC BILLING JUNE 2024	24		
101-170-801.01	CONTRACTED SERVICES	MGT CONSULTING GROUP	BC: FY 2023 COST ALLOCATION PLAN	ION PLAN F	ION PLAN F 59804	ᆈ
101-191-727.00	OPERATING AND OFFICE SUP	ELECTIONSOURCE	BCCLERK: BALLOT PRINTING 2024	2024	2024 24-11842	
101-215-727.00		STATE OF MICHIGAN	BCCLERK: 17861 ACCESS CTRL CPL UNI	RL CPL UNI	LUNI	L UNI 511-642290
101-265-727.01	CLEANING SUPPLIES	HIAWATHA CHEF SUPPLY	BCCTHOUSE: VACUUM & SUPI	SUPPLIES 25783	PLIES 25783 60300	
101-265-727.01	CLEANING SUPPLIES	STAPLES	S	UPPLIES AUG	UPPLIES AUG 6010982222	6010982222
101-265-930.00	REPAIRS & MAINTENANCE	A+ PEST MANAGEMENT	BCCTHOUSE: 2061 PEST CC	CONTROL 9/5/2	NTROL 9/5/2 66816	66816
101-265-930.00	REPAIRS & MAINTENANCE	ERICKSON TRUE VALUE	H	CLOCK AUG 2		419521
101-265-930.00	REPAIRS & MAINTENANCE	WASTE MANAGEMENT SERV	BCCTHOUSE: 3-06503-62000 AUG 2024	0 AUG 2024	0 AUG 2024 1549046-0411-8	1549046-0411-8
101-265-932.00	REPAIR & MAINTENANCE ADM	A+ PEST MANAGEMENT	BCADMIN: 2061 PEST CONTROL 9/5/24	'ROL 9/5/24	ROL 9/5/24 66853	
101-265-932.00	REPAIR & MAINTENANCE ADM	BIANCO PLUMBING AND H	BC: REPLACED FILL VALVE IN TOILET	IN TOILET		Multiple
101-301-742.00	VEHICLE EXPENSE	LAMBERT'S AUTO SERVIC	23 DODGE 1500	OIL CHANGE JUN	CHANGE JUN Multiple	
101-351-832.00	CLEANING & LAUNDRY SUPPL	IMPERIALDADE	BCSD: 2020131 SUPPLIES A	ES AUG 2024		Multiple
101-351-835.03	PRISONERS MEDICAL EXPENS	ADVANCED CORRECTIONAL	OCT24 ON-SITE	MEDICAL SERVIC		RINV-002396
101-351-835.03	PRISONERS MEDICAL EXPENS	IHS PHARMACY	BCSD: RZACH99999 REG MEDS JULY 202	JULY 202	JULY 202 104621	
101-351-840.00	MEALS	BARAGA CORRECTIONAL F	L: MEALS FOR JU	24		JULY 2024
101-351-920.03	TTTTES	WASTE MANAGEMENT SERV		024		1549016-0411-1
101-351-932.01	GROUNDS & BLDG MAINTENAN	VESTIS	BCSD: 890011929 MAT X 4 1	AUG 2024	AUG 2024 Multiple	
101-430-813.00	OF AN:	COPPER COUNTRY HUMANE	IMPOUND	FEES JULY		JULY 2024
101-600-835.01	HEALTH SERVICES - DOCTOR	BARAGA COUNTY MEMORIA	BCME: X03928 8/15/24 MAI	MARASCO PT RE	VASCO PT RE SEPT 2024	
101-600-835.01	SERVICES -	TODD V. INGRAM, MD		1ST & 2ND Q	ND Q AUG	ND Q AUG 2024
101-600-835.01	SERVICES -	UP PATHOLOGY SERVICES	E: AUTOPSY A-23-23	10/10/23	OCT	OCT 2023
101-600-835.02	HEALTH SERVICES - ASSIST HEALTH SERVICES - ASSIST	ABIGAIL PRENTICE CRAIG VICKSTROM MD	BC: MED. EXAMINER 4TH,	1ST & 2ND Q	& 2ND	& 2ND Q AUG
101-600-835.02	HEALTH SERVICES - ASSIST	EVAN LOUKUSA		1ST & 2ND Q	& 2ND	& 2ND Q AUG
			Total For Check <none></none>			[]

DB: Baraga

Check Date

Check

Vendor Name

CHECK DATE FROM 08/14/2024 - 09/06/2024

Description

CHECK REGISTER FOR BARAGA COUNTY

Page:

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Amount

667.50	23-1450DL 12/13/23-3	LAUREN M. LETTO	13595	08/28/2024
120.00	BCTREAS: DISTRIBUTION 2023 CER FAS	L'ANSE TOWNSHIP TREASURER	13593	08/28/2024
12,937.26	23 CFR	E AREA SCHO	13592	08/28/2024
33.00	/20/24	THUDA KINUTUAN	13590	08/28/2024
15.25		KELLY POHTO	13589	28
177.50	JURY 23-1732 AUGUST	KAYLEA JARVI	13588	08/28/2024
15.25	AUGUST	KAYLA PAQUETTE KAYLAH CRIBBS	13586	08/28/2024
17.00		JUSTIN D HARRINGTON	13585	
16 25	: JURY 23-1732 AUGUST	JUSTIN CLISCH	13584	08/28/2024
18.00	: JURY 23-1732 AUGUST	JILL DICARLO	13583	08/28/2024
78.00	: 22-1679FH STATE V K	JENNIFER J FRANCE	13582	08/28/2024
108.75	. JURY 23-1732 AUGUST	JEFFERY HAATAJA	13580	08/28/2024
16.75	BCCC: JURY 23-1732 AUGUST 2024	JAMES WILSON	13579	08/28/2024
18 00	: TESTING X 4 JULY 202		13578	08/28/2024
18.00	: JURY	HEIDI SYRJALA	13577	08/28/2024
840.00	COMPLIANCE AUG 2024	HEATHER TAPANI	13576	08/28/2024
120.00	AUGUST		13574	08/28/2024
20.00	JURY 23-1/32		13573	08/28/2024
2,098.99	027630001 EMP. DENTAI		13572	08/28/2024
15.50	23-1732 AUGUST 2024		13571	08/28/2024
17.50	JURY 23-1732 AUGUST	DEBRA HAATAJA	13570	08/28/2024
18.50	JURY 23-1732 AUGUST	CINTHIA KOBEKIV	13568	08/28/2024
22.50		COVINGTON TOWNSHIP TREASURER	13567	08/28/2024
3,082.73	BCTREAS: DISTRIBUTION 2023 CFR TAX		13566	08/28/2024
2,422.50	41301 466203 FINGAL V	L.C.	13565	08/28/2024
18.00	GUST 2024	CASSIE MASSIE	13564	08/28/2024
132.50	JURY 23-1732 AUGUST	BRIDGET COLLINS	13563	08/28/2024
113.75		BARAGA TOWNSHIP TREASORER BRIAN RANTANEN	13561	08/28/2024
2.462.55	BCTREAS: DISTRIBUTION 2023 CFR TAX	BARAGA COUNTY TREASURER	13560	08/28/2024
14, U23.41 67 283 11	DISTRIBUTION 2023 CFR		13559	08/28/2024
1,846.99	CFR	BARAGA AREA SCHOOLS	13558	08/28/2024
	AS: DISTRIBUTION 2023	ARVON TOWNSHIP TREASURER	13557	08/28/2024
15.50	JURY 23-1732 AUGUST	ALLAN FETERSON	13556	0 00
160.00	23-1732 AUGUST	MUNICIPAL EMPLOYEES, KET VIV	51(E)	08/26/2024
12.379.37	BAKAC		13554	122
12 707 50	BCVA: ELEC24-05467 VETERAN DELOYD JAECKS	STATE OF MICHIGAN	13553	08/22/2024
35/00	BURIAL BENEFIT ROGER JORDAN	REID FUNERAL SERVICE & CHAPEL	13552	
300.00		JACOBSON FUNERAL HOME	13551	08/22/2024
630.00	AT-RISK JULY 2024	-	13550	08/22/2024
100.00	GIFT CARD I	TAMES DAILTE DOMICOVITO	135/0	122
75.60	23-1712 FC 4/18/2024		1354/	08/22/2024
2,625.00	BOVA: COVINGTON VETERAN DINNER INV 112		13546	08/22/2024
38.03	22-1454NA 4/26-1/2	\circ	13545	08/22/2024
10,000.00	RPA FUNDING	BARAGALAND SENIOR CITIZENS	13544	08/22/2024
192.50	INV7742 CUS	BARAGA TELEPHONE COMPANY	13543	
167.50	VET ASSIST JAMES	L HOSI	13542	08/22/2024
•	L 2024 SEPT 2024	WESTERN MI HEALTH INS POOL TRUST	50 (F.)	08/19/2024
180.25	ANNITAT THEOREGITON - SERTAL #022471 - 16)
			BUSINESS CHECKING	Bank SNB01 E

CHECK REGISTER FOR BARAGA COUNTY CHECK DATE FROM 08/14/2024 - 09/06/2024

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345.00	VET ASSIST	WOODLAND FIREARMS & SUPPLY	13657	09/05/2024
146.00	BCPA: 2 ROLLS OF STAMPS	POSTMASTER	13656	09/05/2024
595.65			13655	09/05/2024
859.00	BCCLERK: 17861 CPL 2 NEW, 9 RENEWAL	OF.	13654	09/05/2024
492.40	127	Q F	13653	09/05/2024
27,408.75	BCROD: FEES FOR AUGUST 2024	OF MICHIGAN	13652	09/05/2024
921.65	BCCC: FEES FOR AUGUST 2024	OF M	13651	09/05/2024
347, 912.75	BCTREAS: 2024 SET SUMMER TAX DISBURSEMEN		13650	09/05/2024
385.28			13649	09/05/2024
195.84	VET ASSIST D JAECKS GROCERIES	PAT'S FOODS	13648	09/05/2024
37.00	BCPA: PROCESS SERVER BARAGA CO OFFICE OF	MARINETTE SHERIFF	13647	09/05/2024
736.78	BCTREAS: 2024 VILLAGE TAX/UTILITIES		13646	09/05/2024
1,398.75	BCTREAS: 2024 SUMMER TAX	L'ANSE TOWNSHIP TREASURER	13645	09/05/2024
60.00	BCCC: RESTITUTION 22-1679 FH STATE V K M	COPPER SHORES COMMUNITY HEALTH	13644	09/05/2024
225.00	BCPC: INV2796 24-8374MI 8/13-8/26/24	BRANDON THOMAS RICKARD	13643	09/05/2024
296.56	BCTREAS: 2024 SUMMER TAX	BARAGA TOWNSHIP TREASURER	13642	09/05/2024
31,572.17	WITHDRAW FEES,	BARAGA COUNTY TREASURER	13641	09/05/2024
24,818.15	CFR WITHDRAW	BARAGA COUNTY ROAD COMMISSION	13640	09/05/2024
120.00	RECORD	BARAGA CO. REGISTER OF DEEDS	13639	09/05/2024
330.00	BCTREAS: FILING REDEMPTION CERTS TY 2022	BARAGA CO. REGISTER OF DEEDS	13638	09/05/2024
3,360.58	BC: 0230 7/24-8/13/2024	BARAGA COUNTY FEDERAL CREDIT UNION	13637	09/05/2024
405.32	VISION INS: BC 30093187 SEPT 2024	VISION SERVICE PLAN	13624	08/28/2024
520.00	BCTREAS: PARCEL ADMIN FEE 2022 TAX FORFE	TITLE CHECK, LLC	13623	08/28/2024
108.75	BCCC: JURY 23-1732 AUGUST 2024	TIMOTHY MARCZAK	13622	08/28/2024
1,293.09	BC: 1000600496 ONLINE JULY 2024	THOMSON REUTERS - WEST	13621	08/28/2024
58.37	BCCLERK: 303258 4997-01 KYOCERA	THE OFFICE PLANNING GROUP, INC	13620	08/28/2024
22.00	23-1732 AUGUST	TERRY KUKLINSKI	13619	08/28/2024
15.50	BCCC: JURY 23-1732 AUGUST 2024	TERRENCE REED	13618	08/28/2024
30.00	BC: DHHS MEETING 8/20/24	SUE WILSON	13617	08/28/2024
18.00	BCCC: JURY 23-1732 AUGUST 2024	STEVEN C DENOMIE	13616	08/28/2024
218,316.09	BCTREAS: DISTRIBUTION 2023 CFR TAX	STATE OF MICHIGAN	13615	08/28/2024
13,430.62	BCTREAS: DISTRIBUTION 2023 CFR TAX	SPURR TOWNSHIP TREASURER	13614	08/28/2024
182.64	BC: ADMIN, JAIL, CTHOUSE 7/16-8/15/24	SEMCO ENERGY GAS COMPANY	13613	08/28/2024
117.50	BCCC: JURY 23-1732 AUGUST 2024	SCOTT NICKLAS	13612	08/28/2024
15.50	BCCC: JURY 23-1732 AUGUST 2024	SARA BARTLE	13611	08/28/2024
2,915.91	BCTREAS: DISTRIBUTION 2023 CFR TAX	NICE COMMUNITY SCHOOL DISTRICT	13610	08/28/2024
70.02	BC: G000BRRJ 0001 SEPT 2024	MUTUAL OF OMAHA	13609	08/28/2024
18.00	BCCC: JURY 23-1732 AUGUST 2024	MICHAEL LABERGE	13608	08/28/2024
107.50	BCCC: JURY 23-1732 AUGUST 2024	MICHAEL BIANCO	13607	08/28/2024
25.00	23-1732 AUGUST	MEGAN KINNUNEN	13606	08/28/2024
18.50	BCCC: JURY 23-1732 AUGUST 2024	MEGAN HAATAJA	13605	08/28/2024
24.00	BCCC: JURY 23-1732 AUGUST 2024	MARY PAQUETTE	13604	08/28/2024
6,244.15	BCTREAS: DISTRIBUTION 2023 CFR TAX	MARQUETTE ALGER INT SCHOOL DST	13603	08/28/2024
32.50	BCCC: JURY 23-1732 AUGUST 2024	MARK WEBER	13602	08/28/2024
10,000.00	BCCC: BOND 24-1739FH STATE V B HAAPALA	MARK HANSON	13601	08/28/2024
22.50	JURY 23-1732 AUGUST	MARI KOPONEN	13600	08/28/2024
21.00	JURY 23-1732 AUGUST	LUCAS ADAMS	13599	08/28/2024
15.25	JURY 23-1732 AUGUST	LISA T LANE	13598	08/28/2024
142.50	BCCC: JURY 23-1732 AUGUST 2024	LINDA A RAJALA	13597	08/28/2024
0.5 0.17	747		13506	08/28/2021
Amount	Description	Vendor Name	Check	Check Date

Total of 107 Checks: Less 0 Void Checks:

886,644.52 0.00 886,644.52

SNB01 TOTALS:

Total of 107 Disbursements:

Checks Written 8/1/2024 to 8/31/2024



Printed 9/3/2024 11:16:40 AM

Number	Date	ID	Comment	Amount
2567	8/1/2024		Stellar Services	\$678.01
2568	8/8/2024		97th District Court Baraga County	\$722.00
2569	8/8/2024		12th Circuit Court	\$500.00
2570	8/9/2024		Stellar Services	\$419.03
2571	8/9/2024		Pats Foods	\$139.81
2572	8/9/2024		Pepsi Cola of Houghton Inc.	\$1155.00
2573	8/15/2024		97th District Court Baraga County	\$300.00
2574	8/20/2024		97th District Court Baraga County	\$300.00
2575	8/20/2024		97th District Court Baraga County	\$100.00
2576	8/22/2024		97th District Court Baraga County	\$300.00
2577	8/22/2024		97th District Court Baraga County	\$300.00
2578	8/22/2024		97-2 District Court	\$500.00
2579	8/26/2024	4252	Mary Jossens	\$125.00
2580	8/27/2024	4252	Jacquilin Seymour	\$500.00
2581	8/28/2024		Sirchie Acquisition Company, LLC	\$50.95
2582	8/28/2024		Baraga County Treasurer	\$21.68
2583	8/28/2024		Stellar Services	\$462.73
2584	8/29/2024		Baraga County Treasurer	\$1999.81
2585	8/29/2024		97th District Court Baraga County	\$300.00
2586	8/30/2024		97th District Court Baraga County	\$500.00
				#0074.00

\$9374.02

September 9, 2024

UP Area Agency on Aging P.O. Box 606 Escanaba, MI 49829

RE: Baraga Co. Senior Meals

Dear Mr. Mead,

The Baraga County Commissioners want to express our full support for the senior meal program that supports the senior citizens in our community. We fully endorse the efforts of Baragaland Senior Citizens to reinstate and maintain this vital program and recognize its crucial role in the health and well-being of our senior residents. The meal program provides essential nutrition and fosters companionship among our senior residents. This program is not just about meals; it's about fostering a stronger, more connected community.

Sincerely,

Brad Dakota, Vice Chair



GRETCHEN WHITMER
GOVERNOR

RACHAEL EUBANKS STATE TREASURER

August 16, 2024

Retirement System Annual Report: Preliminary Review of Underfunded Status

Fiscal Year: 2023

Municipality Code: 070000 Report ID Number: 154762

Sent Via Email
Baraga County
goodreauw@baragacounty.org

Dear Administrative Officer or Designee:

Based upon review of your most recently submitted Retirement System Annual Report (Form 5572) and pursuant to Public Act 202 of 2017 (the Act), one (or more) of your retirement systems has triggered a preliminary review of underfunded status, in addition to the underfunded system(s) identified in the prior fiscal year. Unless you apply for a waiver within **45 days** and your application is granted, your local government will receive a determination of underfunded status. If you have any questions or concerns, please contact our office at LocalRetirementReporting@michigan.gov. If you would prefer to speak with a member of our team, please schedule a phone call appointment using the Local Retirement Calendar. A team member will email you a conference number to call at your scheduled time.

The following system(s) are underfunded:

Baraga County Retiree Medical Plan

Optional: How to Apply for a Waiver of Underfunded Status

In accordance with the Act, you **may** apply for a waiver for each preliminarily underfunded system. The attached Application for Waiver has detailed instructions on how to complete the application, as well as <u>waiver criteria</u>. The completed application is due back to the Department of Treasury (Treasury) within **45 days** from the date of this letter, via email to LocalRetirementReporting@Michigan.gov.

If you have multiple underfunded retirement systems, you are required to complete a separate waiver application for each system and send a separate email for each system. Please attach each application as a separate PDF document, in addition to all applicable supporting documentation. The subject line of the email should be in the following format: Waiver-20XX, Local Government Name, Retirement System Name (e.g. Waiver-2019, City of Lansing, Employees' Retirement System Pension Plan).

Early submission of your Application for Waiver allows greater opportunity for conversation and clarification with Treasury and is strongly encouraged.

If the state treasurer determines that the underfunded status is adequately being addressed by the local government, the state treasurer shall issue a waiver of the determination of underfunded status.

Treasury will send a letter informing your local government if the waiver is granted. If the waiver is not granted, Treasury will provide a letter detailing the reasons for disapproval.

Next Steps: If a Waiver is Disapproved or You Do Not Apply for a Waiver

- Treasury will notify the local government and request a corrective action plan for the Municipal Stability Board (the Board) to review;
- After receipt of this notification, your local government must develop a corrective action plan for each underfunded system to submit to the Board for review. The local government is responsible for determining the components of the corrective action plan(s). The governing body of the local government must approve the corrective action plan(s) before submission to the Board;
- The corrective action plan(s) must be submitted to the Board within 180 days after the notification of a determination underfunded status;
- Once your corrective action plan(s) is submitted, the Board will officially receive your plan at their next scheduled meeting;
- The Board shall then approve or disapprove a corrective action plan(s) within 45 days after it is received.

Locating Retirement Data Online

The Michigan Department of Treasury (Treasury) posts Form 5572 data online as well as the funding status of each local government under the Act. This can be viewed by visiting our <u>website</u>, selecting the applicable fiscal year under the "Reports and Documents" header, and selecting the "Local Retirement System Status Report." Your local government information may not be immediately available. In general, the Form 5572 data is updated weekly.

You may notice variations in the data your local government submitted to Treasury compared to the data found online. Data modifications may be a result of Treasury reviewing your Form 5572 and making corrections based on information found in the local government's audited financial statement. Please note, if your local government's data has been corrected, you do not need to resubmit your Form 5572.

Required Payments for Retirement Health Benefits

Pursuant to Section 4(1)(a) of the Act, local governments that offer a retirement health benefit system are required to pay the following:

- 1.) Normal costs for employees first hired after June 30, 2018.
- 2.) Any retiree premiums that are due for retirants in the retirement system.

Thank you for your commitment to fiscal stability and compliance with the Act. For more information regarding the Act, please visit Michigan.gov/LocalRetirementReporting for step-by-step reporting instructions and helpful FAQs. If you would like to speak with a member of our team, please email our office at LocalRetirementReporting@michigan.gov or schedule a phone call appointment using the Local Retirement Calendar. A team member will contact you with a conference number to call at your scheduled time.

Sincerely,

Local Retirement Reporting Team
Community Engagement and Finance Division

STATE OF MICHIGAN



BARAGA COUNTY PROBATE COURT

TIMOTHY S. BRENNAN
PROBATE JUDGE
PRESIDING JUDGE IN DISTRICT COURT
& FAMILY DIVISION of 12th CIRCUIT COURT
CHIEF JUDGE 12th JUDICIAL COURT

COURTHOUSE 16 N. Third Street L'ANSE, MICHIGAN 49946

> (906) 524-6390 FAX (906) 524-2052

MADELINE R. BARNETT PROBATE & JUVENILE REGISTER

DAWN M. HOWE
JUVENILE PROBATION OFFICER/CASEWORKER

08/28/2024

Dear Members of the Finance Committee,

I am writing to request the transfer of CJO grant funds allocated for the final quarter of Fiscal Year 2024 to our Deputy Probate/Juvenile Register, Nada Wakeham. As you are likely aware, the Probate/Juvenile Register, for whom the grant funds were initially allocated, will be on unpaid family medical leave for the entirety of this period. In order to remain in compliance with the grant requirements and ensure the continued effective operation of the Probate/Juvenile Division of the Family Court, I propose reallocating these funds to support Nada Wakeham.

Ms. Wakeham has demonstrated exceptional reliability and initiative in her role. Despite limited training, she has successfully managed the probate and juvenile court clerk duties independently and has consistently performed at a level far exceeding expectations. Her dedication and ability to maintain the high standards of the Court during this challenging time have been invaluable.

To appropriately compensate Ms. Wakeham for her increased responsibilities, I am requesting that her wage be adjusted from the part-time rate of \$16.50 per hour to \$21.95 per hour, which is the current full-time wage for the Probate/Juvenile Register. This adjustment would apply retroactively for the final quarter of FY 2024 and would be funded almost entirely by the CJO grant, and other grant funding currently allocated to Nada's salary. In essence, the county would not only realize roughly \$3000.00 in savings, but would also avoid being required to return over \$5,000 of the CJO grant to the state (see attached).

This temporary wage increase is essential not only to comply with the grant requirements but also to acknowledge the significant contributions Ms. Wakeham has made to the Court. I am confident that this adjustment will ensure the continued smooth operation of the Probate/Juvenile Division of the Family Court during this critical period.

Thank you for considering this request. I am available to discuss this matter further if needed and appreciate your prompt attention to this important issue.

Sincerely,

Hon. Timothy S. Brennan

Currently:

\$16.50/hrs x 455 hr (4th quarter) = \$7507.50 (+574.32 FICA) 8081.82 - 130 hrs covered at 100% by RTA 2145.00 (+164.09 FICA) 2309.09 -65 hrs covered at 75% by CCF 804.37 (+61.53 FICA) 865.90

= County out of pocket

\$4906.86

CJO Grant used for Maddie Q4 - 6829.26

-Maddie's Q4 in-lieu <u>-1500.00</u>

CJO grant reimbursement owed to the state 5329.26

Using CJO for Nada at 21.95 for Q4:

\$21.95/hrx455 hrs	\$9987.25	(+764.02 FICA)	10,751.27
-100 hrs covered at 100% by RTA	\$2195.00	(\$167.92 FICA)	2362.92
-65 hrs covered at 75% by CCF	\$1070.06	(+81.85 FICA)	1151.91
-CJO Grant			\$6829.26

=County out of pocket for Nada \$ 407.18 +Maddie's Q4 in-lieu \$1500.00 = TOTAL out of pocket for County \$1907.18 August 16, 2024

Municipality of Baraga County, Michigan 2 S. Main Street L'Anse, MI 49946

Re: Termination of the Markus J. Ladd Revocable Trust

Dear Municipality of Baraga County, Michigan:

Our firm has been asked to assist with the termination of the Markus J. Ladd Revocable Trust u/a Dated January 24, 2017 (the "Trust") by William Delene in his capacity as the Successor Trustee of the Trust. The termination is due to the death of Markus J. Ladd on June 18, 2024. Please accept our condolences for your loss.

A copy of the Trust clause(s) pertinent to you is enclosed. You are entitled to be reasonably informed about the administration of the Trust and how this bequest will be given to you. However, after you receive the bequest, you will not be kept informed of the remainder of the Trust administration.

Sufficient time needs to be allowed to investigate and collect assets, identify and pay legitimate debt, taxes, and administration expenses. Please note that if your bequest is a cash bequest or residual bequest, at this time, we cannot guarantee what funds will be available, if any, to pay or satisfy your bequest. If there are insufficient funds, please know that § 854.18, Wis. Stats. will be followed. It is too early to know all the moving pieces of this administration but we wanted to set reasonable expectations from the onset. We are required by Wisconsin law to provide you with the Trustee's contact information:

William Delene 17229 Baraga Plains Road Baraga, MI 49908 Email: bdel@up.net Telephone: (906) 395-6655

If we may provide information regarding the trust administration to you via e-mail, you may send your e-mail address to gina@steimlebirschbach.com.

The Trust will be required to file federal and state fiduciary income tax returns during the course of administration until terminated on a calendar year basis. As part of those returns, we are required to include the name, address and social security number of each beneficiary. Therefore, enclosed is Form W-9 on which we ask that you review the information stated, make any necessary corrections, and insert your social security number. Please date and sign the

Form W-9 and return it in the envelope provided. This information is for the trust's use only as it pertains to its income tax filing requirements.

If you have any questions, please contact me.

Very truly yours,

Gina C. Ziegelbauer

Enclosures

cc: William Delene, Trustee

TRUST AGREEMENT

MARKUS J. LADD REVOCABLE TRUST DATED JANUARY 24, 2017

SETTLOR:

MARKUS J. LADD

INITIAL TRUSTEE(S):

MARKUS J. LADD

This Declaration and Agreement of Trust is entered into this 24th day of January, 2017, by and between Markus J. Ladd, herein sometimes referred to as "Settlor", and Markus J. Ladd, together with successors, sometimes referred to as the "Trustee(s)", as follows:

1. <u>Trust Assets</u>. The Settlor hereby transfers to the Trustee(s), in trust, certain assets as accepted by the Trustee(s), from time to time. The Trustee(s) agree to administer such assets in trust under the provisions of this Trust Agreement, together with such additions which may be made to the trust by transferring property to the trust, by registering property in the name of the Trustee(s), or by any other instrument or pursuant to any Will, or beneficiary designation of life insurance or other death benefits.

paragraph 9, the remaining assets of the trust shall be administered and distributed as follows:

(a) Specific Bequests and Other Directives.

- (ii) Any and all interest that the Settlor and/or this Trust owns in the remaining property (the "property") (i.e., other than as set forth in subparagraph 4(a)(i) above), located on Bowers Drive, Arvon Township, Baraga County, Michigan (Parcel ID Numbers 001-228-001-00, 001-228-002-00, 001-228-003-00, 001-228-004-00, 001-228-005-00 and 001-229-001-00), shall be distributed to the municipality of Baraga County, Michigan, but only if such county is willing to accept the following terms and conditions:
 - (1) such property shall be maintained as a primitive county park;
 - (2) primitive camping and the like is acceptable on such property;
 - (3) no hunting of any type or kind shall be allowed on such property:
 - (4) a boat launch is permissible to be installed on the property; and
 - (5) the bequest of such property is intended as a charitable gift.

If the Settlor and/or this Trust no longer owns any interest in such property, or if Baraga County does not accept the gift of such property according to the terms and conditions set forth herein, then this bequest shall lapse.